



Conferences
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The background image shows a person in a blue suit and red tie pointing towards a circular graphic. The graphic contains several white icons: a network of three people, a server rack, and four curved arrows forming a circle. The entire scene is set against a blue, glowing background with a dotted circular border.

VENTURE CAPITAL AND PRIVATE EQUITY CONFERENCE

WEDNESDAY, JUNE 14th, 2017
12:00 PM - 6:00 PM
WESTIN WATERFRONT

ABOUT THE CONFERENCE

The Boston Bar's inaugural Venture Capital and Private Equity Conference is an opportunity for members of Boston's legal and business communities to gather for networking and discussions around key topics and trends at the intersection of capital investments and the law.

This half-day conference will cover a range of topics from the essentials of fund formation and term sheet negotiations, to more advanced discussions surrounding regulatory developments and recent trends in deal terms. Panelists will offer insights into challenges and opportunities ahead within the current fundraising environment and discuss best practices for attorneys to employ in their practice.

ADVISORY COMMITTEE



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McCarter & English LLP



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Stephen Fox

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CONFERENCE AGENDA

SESSION ONE - 1:15 PM TO 2:15 PM

VENTURE CAPITAL

Basics of a Series A Term Sheets

SPEAKERS:

Julie McCann, Associate Counsel, Battery Ventures
Brandon Middleton Pratt, Goodwin
Jak Knowles, Cure Duchenne

PANEL CHAIR: **Stephen Fox**, Goodwin

PRIVATE EQUITY

Nuts & Bolts of Fund Formation

SPEAKERS:

Gerald Kehoe, Morgan Lewis
Jeremy Naylor, Cooley
Mohan Thomas, Ares Energy Investment Funds

PANEL CHAIR: **Shaun R. Getchell**, Morgan Lewis

SESSION TWO - 2:30 PM TO 3:30 PM

VENTURE CAPITAL

Recent Developments in Regulatory Landscape for Early Stage Financing

SPEAKERS:

John Hancock, Foley Hoag
Joe Daniels, McCarter & English
David Feinberg, Feinberg Hanson
Ed Pease, WilmerHale

PANEL CHAIR: **Joe Daniels**, McCarter & English

PRIVATE EQUITY

Recent Developments in Laws Governing PE Funds (tax, legal, regulatory, etc.)

SPEAKERS:

Lizette Perez-Deisboeck, Battery Ventures
Al Browne, Cooley LLP
Andy Bentley, PwC

PANEL CHAIR: **Nicole Peppe**, Cooley Godward LLP

SESSION THREE - 3:45 PM TO 4:45 PM

VENTURE CAPITAL

Recent Trends in Deal Terms and their Impact on Financial VC's, Corporate VC's, and Venture Philanthropy

SPEAKERS:

David Aronoff, Flybridge Capital Partners
Dina Ciarimboli, Third Rock Ventures
Chris Colecchi, Broadview Ventures
Alex de Winter, GE Ventures

MODERATOR:

Stephen Brook, Burns & Levinson LLP

PANEL CHAIR: **Andy Merken**, Burns & Levinson

PRIVATE EQUITY

Recent Trends in PE Deal Terms

SPEAKERS:

Daniel P. Riley, Choate, Hall & Stewart LLP
Patrick Furlong, Riverside Partners
Reed Sussman, Arthur J. Gallagher & Co.

PLENARY PANEL - 5:00 PM TO 6:00 PM

SPEAKER:

Eric Brooks, ARBY Partners

NETWORKING RECEPTION - 6:00 PM



CONFERENCE PRICING

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